ITN #2017-001-MH Debriefing Meeting of the Evaluation Team September 9, 2016 at 10:00 A.M. [EST] Conference Line (712) 432-0180 code: 260468



ATTENDEES: Mary Christie, Reviewer; Amarillys Rivera, Reviewer; Kelly Steele, Reviewer; Agnes McIntosh, Reviewer; Elisa Bustamante, Reviewer; Anna Lowe, Procurement Manager; Maria Bledsoe, public; Trinity Schwab, public.

QUESTIONS FOR APPLICANTS: There were no questions submitted to the Procurement Manager by the Review Team

PRE-DISCUSSION RANKING OF APPLICATIONS: 1 being the most likely to succeed and 3 being the least likely to succeed.

_	Impower, Inc.	Aspire Health Partners	Lifestream Behavioral
Reviewer 1	2	2	1
Reviewer 2	3	1	2
Reviewer 3	3	1	2
Reviewer 4	2	1	1
Reviewer 5	3	2	1
TOTAL:	13	7	7

DISCUSSION TO REACH CONSENSUS: Discussion occurred regarding the strengths and weaknesses of the applications in an effort to differentiate between the rankings of Aspire and Lifestream.

1. Reviewer 1

- a. In general, Lifestream's answers to the application questions were more developed.
- b. Both Aspire and Lifestream have active FACT Teams, which is a strength for both agencies.
- c. Aspire's timeline did not seem to address when the team would be able to accept clients. Lifestream's team can start 11/21/16.
- d. Lifestream has been successful in Circuit 05 with forensic programming, I believe they can bring their experience here to Orange County.
- e. Lifestream is wanting to expand services to Orange County.
- f. Medication budget varies widely between the 3 applicants. Aspire has \$0 in their budget, Lifestream has about \$2200 in their budget, and Impower has a very high amount in comparison.

2. Reviewer 2

- a. Aspire will have mobile integrated around-the-clock services, which is better than Lifestream's on call services.
- b. Both have FACT Teams and Competency Restoration programs.
- c. I believe Aspire is more equipped to carry out services. This is because Aspire has a full array of services locally in Orange County. Whereas Lifestream's service array is located outside of Orange County, even though they say they will open an office in Orange County.
- d. To address the comment from Reviewer 1 about timeline for first client admission, see 30-60-90 ramp-up on page 11 of Aspire's application. Reviewers 3, 4, and 5 all had the same interpretation as Reviewer 2 that this was sufficient to describe timeline for client admissions.

- e. Agree with Reviewer 3 that Aspire understands the criminal justice stakeholder relationships in Orange County better than Lifestream due to where each agency operates.
- f. Medication budget of \$0 for Aspire and \$2200 for Lifestream is reasonable. This is because from my professional knowledge and experience, most of the FMT clients will qualify for indigent medication programs. So the budgets were not a weakness in my review.

3. Reviewer 3

- a. I agree with Reviewer 2's discussion.
- b. Criminal justice system Aspire has pre-established relationships that will make the referral/navigation process easier. Lifestream does not have those relationships in Orange County. I was looking for references to the forensic system not just the civil system as I reviewed the applications.
- c. Aspire's proposal spoke to the forensic population better than Lifestream's proposal.
- d. Medication budget From my professional knowledge and experience, Aspire is able to get other funding sources for medications. I am in agreement that Aspire's \$0 budget is not a weakness.

4. Reviewer 4

- a. Agree with other reviewers so far.
- b. Aspire is ready to go. No set-up time needed.
- c. Lifestream's strengths are their initiative, their ability to get set-up, and their opportunity to expand to Orange County.
- d. Lifestream does currently serve the target population and has a FACT Team.
- e. Both Aspire and Lifestream submitted proposals that were well laid out, with expenses very detailed, and program very detailed.

5. Reviewer 5

- a. All 3 did well with their applications.
- b. Both Aspire and Lifestream have experience as a strength as well as FACT Teams.
- c. What sets Lifestream apart is their Forensic TCM and Forensic Community Services Team already operating in their home circuit.

POST-DISCUSSION RANKING OF APPLICATIONS: 1 being the most likely to succeed and 3 being the least likely to succeed.

	Impower, Inc.	Aspire Health Partners	Lifestream Behavioral
Reviewer 1	2	2	1
Reviewer 2	3	1	2
Reviewer 3	3	1	2
Reviewer 4	2	1	1
Reviewer 5	3	2	1
TOTAL:	13	7	7

ADJOURN: 10:40 A.M. [EST]